

DHYAANI INC

Date: 12.04.2024

**General Manager - Listing Corporate
Relationship Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai-400001**

SUB: CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING OF THE COMPANY TO BE HELD ON THURSDAY 18TH APRIL, 2024.

REF: DHYAANI TRADEVENTURES LTD (BSE SCRIP CODE – 543516/DHYAANITR)

Respected Sir/ Madam,

We are enclosing herewith Corrigendum to the Notice dispatched on March 26, 2024 convening the Extra Ordinary General Meeting of the Company, which is scheduled to be held on Thursday, 18th APRIL, 2024 at 12.00 P.M. at the registered office of the company at 420 Time Square Arcade Opp. Rambaug NR Rajiv Plaza Thaltej-Shilaj Road, Thaltej, Ahmedabad, Gujarat, India, 380059.

All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

The Corrigendum to the Notice Extra ordinary General Meeting Notice is also uploaded on the Company's website i.e. <https://www.dhyaaniinc.com/>.

You are requested to kindly take the same on record.

Thanking You,

Yours Faithfully

**FOR, DHYAANI TRADEVENTURES LIMITED
(Formerly Known as Dhyaani Tile and Marblez Limited)**

**CHINTAN NAYAN BHAI RAJYAGURU
MANAGING DIRECTOR
DIN: 08091654**

DHYAANI TRADEVENTURES LIMITED (formerly known as Dhyaani Tile and Marblez limited)

420 Time Square Arcade Opp Rambaug Nr Rajiv Plaza Thaltej-Shilaj Road, Thaltej, Ahmedabad, 380059, Gujarat, IN
CIN: U51900GJ2014PLC081004 | cs@dhyaaniinc.com | 079-35334673 | [dhyaaniinc.com](https://www.dhyaaniinc.com)

DHYAANI INC

**CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING OF
DHYAANI TRADEVENTURES LIMITED**

(Formerly Dhyaani Tile and Marblez Limited)

We draw attention of all the members of **DHYAANI TRADEVENTURES LIMITED** (Formerly Dhyaani Tile and Marblez Limited) ("Company") to the notice dispatched on March 26, 2024 convening the Extra Ordinary General Meeting of the company which is to be held on Thursday, April 18, 2024, At 12.00 P.M. (IST) at Registered Office at 420 Time Square Arcade Opp. Rambaug Nr. Rajiv Plaza Thaltej-Shilaj Road, Thaltej, Ahmedabad, Gujarat, India, 380059. The Notice of the EGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

This corrigendum is being issued to give notice to amend/provide details as mentioned herein and said shall form an integral part of the Notice dispatched on March 26, 2024 to the Members of the Company and should be read in conjunction with the notice.

The shareholders of the Company are requested to take note of the developments/ amendments with respect to and in connection with the 'Notice of EGM' are as under:

Agenda item no.1: Upward Revision of the Issue Price

The Issue Price being Rs. 20/- (Rupees Twenty Only) per 8% unsecured, unrated, listed Optionally Convertible Debenture (OCD) has been revised to Rs. 30.50/- (Rupees Thirty and Fifty Paise Only) per OCD. This upward revision of the Issue Price is in pursuance of the calculation as per exchange trading days in accordance with Regulations 164(1) of SEBI (ICDR) Regulations, 2018.

Therefore, the issue price Rs. 20/- (Rupees Twenty Only) mentioned in Notice of EGM and the explanatory statement be read as Rs. 30.50/- (Rupees Thirty and Fifty Paise Only).

And wherever the issue price mentioned in the Notice of EGM and the explanatory statement to the Notice of EGM be read as Rs. 30.50/- (Rupees Thirty and Fifty Paise Only) instead of Rs. 20/- (Rupees Twenty Only).

Basis on which the price has been arrived at:

The equity shares of Company are listed and frequently traded on BSE Limited in accordance with SEBI (ICDR) Regulations. For the purpose of computation of the issue price per equity share, the data available at the BSE Limited has been considered during the preceding 90 exchange trading days prior to the Relevant Date in terms of the applicable provisions of the SEBI (ICDR) Regulations, the floor price for the Preferential Issue comes at **Rs. 30.36/-** per equity share. The Issue Price per OCD to be issued pursuant to the Preferential Issue is revised to **Rs. 30.50/-** per OCD, being not less than the floor price computed in accordance with Chapter V of the SEBI (ICDR) Regulations.

DHYAANI INC

In Item No.1. of the explanatory statement in clause 2(ii) the issue price of Rs. 20/- (Rupees Twenty Only) each be read as Rs. 30.50/- for an aggregate amount of upto Rs. 20,00,00,000/- (Rupees Twenty Crores).

Aggregate Number of 8% unsecured, unrated, listed Optionally Convertible Debenture (OCD) to be issued:

Consequent to the upward revision of issue price as mentioned above the number of OCDs to be issued has been revised to 6557377 8% unsecured, unrated, listed Optionally Convertible Debenture (OCD).

Therefore, the number of OCDs wherever appearing in the Notice of Extra Ordinary General Meeting and Explanatory Statement annexed to the Notice be read as 65,57,377 instead of 1,00,00,000.

Accordingly, the issue price of 8% unsecured, unrated, listed Optionally Convertible Debenture (OCD) to be allotted on preferential basis is Rs. 20/- be read as Rs. 30.50/- .

Accordingly, the company proposes to raise upto Rs. 20,00,00,000/- (Rupees Twenty Crores) by issuing 65,57,377 8% unsecured, unrated, listed Optionally Convertible Debenture (OCD) at an issue price of Rs.30.50/- which is not less than the floor price determined in accordance with Chapter V of the ICDR Regulations, 2018.

The Corrigendum shall be available at the investor section of the Company's website at www.dhyaaniinc.com and also, and on the website of stock Exchanges i.e. BSE Limited at www.bseindia.com.

All the concerned members, stock exchanges, depositories, registrar and share transfer agent, the agency appointed for e-voting, the scrutinizer and other authorities and all other concerned persons are requested to take note of above. All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

The Said corrigendum shall be ratified in the ensuing Extra-Ordinary General Meeting.

By Order of the Board of Directors
DHYAANI TRADEVENTURES LIMITED
(Formerly known as DHYAANI TILE AND MARBLEZ LIMITED)
SD/-
CHINTAN NAYAN BHAI RAJYAGURU
MANAGING DIRECTOR
DIN: 08091654

Place: Ahmedabad

Date: 12.04.2024

Registered Office:

420 Time Square Arcade Opp Rambaug Nr. Rajiv Plaza

Thaltej-Shilaj Road, Thaltej, Ahmedabad, Gujarat, 380059

DHYAANI TRADEVENTURES LIMITED (Formerly known as Dhyaani Tile and Marblez Limited)

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